

Katy Independent School District  
Issue by Issue Bond Listing  
Fiscal Year Ending August 31, 2024

Individual Debt Obligations													
Outstanding debt obligation	Conduit or Component Debt (Related entity name)	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Debt secured by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Debt obligation rated by nationally recognized credit rating organization?	Moody's	S&P
2014-A Unlimited Tax Refunding Bonds	N/A	\$ 133,970,000	\$ 74,465,000	\$ 88,332,850	2036	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2014-B Limited Tax Refunding Bonds	N/A	\$ 18,150,000	\$ 2,905,000	\$ 3,198,175	2028	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2015-A Unlimited Tax School Building Bonds	N/A	\$ 155,310,000	\$ 125,310,000	\$ 199,170,600	2045	Yes	\$ 180,000,000	\$ 180,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2015-B Unlimited Tax Refunding Bonds	N/A	\$ 52,955,000	\$ 49,945,000	\$ 65,689,575	2037	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2016-A Unlimited Tax School Building Bonds	N/A	\$ 245,095,000	\$ 209,175,000	\$ 321,983,975	2046	Yes	\$ 275,000,000	\$ 275,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2016-B Unlimited Tax Refunding Bonds	N/A	\$ 23,515,000	\$ 23,065,000	\$ 35,419,550	2038	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2016-D Unlimited Tax Refunding Bonds	N/A	\$ 152,315,000	\$ 89,325,000	\$ 105,455,175	2032	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2017 Unlimited Tax School Building Bonds	N/A	\$ 261,640,000	\$ 221,055,000	\$ 353,153,225	2047	Yes	\$ 293,120,000	\$ 293,120,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2018 Unlimited Tax School Building Bonds	N/A	\$ 186,225,000	\$ 158,050,000	\$ 268,067,150	2048	Yes	\$ 200,000,000	\$ 200,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2019 Unlimited Tax School Building Bonds	N/A	\$ 190,695,000	\$ 172,070,000	\$ 282,970,275	2049	Yes	\$ 209,200,000	\$ 209,200,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2019-A Unlimited Tax Refunding Bonds	N/A	\$ 169,169,942	\$ 157,945,000	\$ 205,135,693	2043	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2019-B Unlimited Tax Refunding Bonds	N/A	\$ 135,490,000	\$ 106,430,000	\$ 143,126,075	2041	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2020 Unlimited Tax School Building Bonds	N/A	\$ 141,240,000	\$ 123,070,000	\$ 195,126,250	2045	Yes	\$ 160,000,000	\$ 160,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2021-A Unlimited Tax Refunding Bonds	N/A	\$ 79,999,919	\$ 74,095,000	\$ 91,328,125	2036	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2021-B Unlimited Tax Refunding Bonds	N/A	\$ 26,905,000	\$ 22,405,000	\$ 25,767,636	2036	Yes	\$ -	\$ -	\$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2021-C Variable Rate Unlimited Tax School Building Bonds	N/A	\$ 38,915,000	\$ 31,495,000	\$ 61,829,200	2050	Yes	\$ 40,000,000	\$ 40,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2021-D Unlimited Tax School Building Bonds	N/A	\$ 134,815,000	\$ 89,320,000	\$ 136,001,100	2051	Yes	\$ 145,000,000	\$ 145,000,000	\$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2022 Unlimited Tax School Building Bonds	N/A	\$ 265,890,000	\$ 213,330,000	\$ 367,265,775	2052	Yes	\$ 274,980,000	\$ 271,441,340	\$ 3,538,660	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2023 Unlimited Tax School Building Bonds	N/A	\$ 242,960,000	\$ 189,685,000	\$ 360,599,700	2053	Yes	\$ 256,246,420	\$ 184,002,363	\$ 72,244,057	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2024 Unlimited Tax School Building Bonds	N/A	\$ 245,915,000	\$ 245,915,000	\$ 393,628,538	2054	Yes	\$ 250,000,000	\$ 47,903,688	\$ 202,096,312	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
<b>Total</b>		<b>\$ 2,901,169,861</b>	<b>\$ 2,379,055,000</b>	<b>\$ 3,703,248,642</b>			<b>\$ 2,283,546,420</b>	<b>\$ 2,005,667,391</b>	<b>\$ 277,879,029</b>				

ties to note 10 ACFR or prior ACFRs	ties to note 10 ACFR	ties to note 10 ACFR breakdown from bond pmt sched	verify to bond pmt schedule
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Tie to series presented on page 4 of HB1378 report	Enter appropriate description based on type of issuance
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ACFR MD&A	ACFR MD&A
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